

The undersigned **CITR Filiala Sibiu SPRL**, with its registered office in Sibiu, 14 Victoriei Avenue, 1st floor, flat 10, Sibiu County, with registration number in the Register of Professional Societies of UNPIR: RSP 0388/2009 and registration number in U.N.P.I.R. Table: 2B0388/2009, e-mail address: sibiu@citr.ro, appointed as judicial administrator of SC ARMAX GAZ SA (*în reorganizare judiciară, in judicial reorganization, en redressement*), with its registered office in Mediaș city, 35A Aurel Vlaicu Street, Sibiu County, registered at Sibiu Trade Register Office under no. J32/127/1991, TIN 803727, by the Hearing Record no. 361 as of July 3, 2017, issued by Sibiu County Court in the case file no. 3945/85/2017, in accordance with the provisions of the Law of companies no. 31/1990, republished, with subsequent amendments and additions, of Law no. 297/2004 on the capital market, with subsequent amendments and additions, of Law no. 24/2017 on issuers of financial instruments and market operations, of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, hereby

CONVENE

THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF S.C. ARMAX GAZ S.A.

for May 10th 2021, 01:00 P.M., at the company's registered office in Mediaș, 35A Aurel Vlaicu Street, Sibiu County, in which all shareholders of the company registered in the register of shareholders at the end of the day of **April 19th 2021** (reference date) are entitled to participate, **with the following agenda:**

1. Approval of the financial statements for 2020, based on the report of the special administrator and the report of the financial auditor;
2. Approval of the remuneration policy within the company;
3. Approval of the date of registration which serves to identify the shareholders who are to benefit from other rights, on which the effects of the meeting's decision are reflected. The judicial administrator's proposal for the registration date is: **May 28th 2021**;
4. Approval of the "ex date", as the date prior to the date of registration, on which the financial instruments subject to the decisions of the governing bodies are traded without the rights deriving from the decision, in accordance with the provisions of Article 2 (letter 1) of the ASF Regulation no. 5/2018 on the exercise of certain shareholder rights within general meetings of companies. The judicial administrator's proposal for ex date is: **May 27th 2021**.
5. Establish the person empowered to carry out the formalities related to the registration and publication of the Decision of the Ordinary General Meeting of Shareholders, with the possibility of transmitting the mandate to other persons, including lawyers for its completion.

If, at the first convocation, the quorum conditions are not met, the second convocation is on **May 11th 2021**, 01:00 PM, at the company's registered office in Medias, 35A Aurel Vlaicu Street, Sibiu County, with the same agenda.

The draft decision of the Ordinary General Meeting of Shareholders will be available in electronic form, on the company's website, at: www.armaxgaz.ro, the section "Shareholders", both in Romanian and English, as from April 8th 2021.

The meeting documents and materials are available at the company's registered office in Medias, 35A Aurel Vlaicu Street, Sibiu County, and on the company's website, at: www.armaxgaz.ro, the section "Shareholders", both in Romanian and English, as from April 8th 2021.

The special power of attorney form and the general power of attorney form will be available in electronic form, on the website of the company www.armaxgaz.ro the section "Shareholders", both in Romanian and English, as from April 8th 2021.

Shareholders representing, individually or jointly, at least 5% of the share capital shall be entitled to:

- a) place items on the agenda of general meetings no later than 15 days after the date of publication of the convocation.
- b) submit draft decisions for the items included or proposed for inclusion on the agenda of the meeting;

If the exercise of the right to place items on the agenda of the general meeting of shareholders leads to the change of the agenda of the published roll call, the company will make all steps for the republishing of the roll call, having the revised agenda before the reference date set for April 19th 2021.

Each shareholder may ask questions about the items on the agenda of the general meeting at the secretariat of ARMAX GAZ S.A. in Medias, 35A Aurel Vlaicu Street, Sibiu County, by fax, at number 0269/845956 or e-mail: office@armaxgaz.ro.

Shareholders registered on the reference date have the possibility to vote by mail before the general meeting, by using the postal voting form made available as from April 8th 2021, on the company's website at www.armaxgaz.ro, the section "Shareholders", both in Romanian and English.

The postal voting forms must be completed and signed by the shareholders individuals and accompanied by a copy of the identity card signed according to the original by the holder of the identity card/completed and signed by the legal representative of the shareholder legal person, accompanied by the official document attesting his/her status as legal representative. The status of shareholder, and in the case of shareholders legal persons or entities without legal personality, the status of legal representative, is established on the basis of the list of shareholders on the reference date, received from the Central Depository.

If the data on the status of legal representative have not been updated at the Central Depository by the shareholder - legal person by the date of reference, the proof of legal representative shall be made on the basis of a Certificate of good standing issued by the Trade Register Office, in a true certified copy, or any other document issued by a competent authority of the State in which the shareholder is legally registered and attesting the status of legal representative, issued at least 3 months before the date of publication of the roll call.

The postal voting forms, accompanied by legal documents, must be transmitted in original, by courier services, in Romanian or in English, at the company's registered office located in

Mediaș, 35A Aurel Vlaicu Street, Sibiu County, postal code 551041, until May 8th 2021 or signed electronically with extended electronic signature, according to the provisions of Law no. 455/2001 on electronic signature, by e-mail at: office@armaxgaz.ro under the sanction provided for by Article 125 paragraph 3 of the Law of Companies no. 31/1990 republished, with subsequent amendments and additions.

Only shareholders registered on the reference date - personally or through representatives, based on a special or general power of attorney, according to legal provisions, may participate and vote at the meeting. The status of shareholder, and in the case of shareholders legal persons or entities without legal personality, the status of legal representative, is established on the basis of the list of shareholders on the reference date, received from the Central Depository.

The special power of attorney in original, signed and, where applicable, stamped, as well as the general power of attorney signed, in copy, including the mention of true certified copy, under the signature of the representative and accompanied by an affidavit in original, signed and, where appropriate, stamped, given by the legal representative of the intermediate or by the lawyer who received the power of representation by general power of attorney, stating that the power of attorney is granted by the respective shareholder, as a client, to the intermediate or, as the case may be, to the lawyer and that the power of attorney is signed by the shareholder, including by attaching the extended electronic signature, if any, in original, may be submitted at ARMAX GAZ S.A. at least one hour before the meeting, in Romanian or in English, at the registered office in Mediaș, 35A Aurel Vlaicu Street, Sibiu County, or electronically signed with extended electronic signature, in accordance with the provisions of Law no. 455/2001 on the electronic signature, by e-mail at: office@armaxgaz.ro under the sanction of Article 125 paragraph 3 of the Law of companies no. 31/1990 republished, with subsequent amendments and additions.

Sibiu, March 24rd 2021

CITR Filiala Sibiu SPRL
Călin Părau

